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[Date]

[Payor Name/Entity Name]

[Payor Address]

[City, State, Zip Code]

**RE: Third-Party Payment Agreement for Investment in [Company Name]**

Dear [Name of Payor Representative],

This engagement letter ("Agreement") confirms the arrangement between **[Company Name]** (the "Company") and **[Payor Name]** (the "Payor") regarding the funding of an investment on behalf of **[Investor Name]** (the "Investor").

**1. Payment Obligations:** The Payor hereby agrees to transmit the sum of \$[Amount] (the "Investment Funds") to the Company on behalf of the Investor. These funds represent the purchase price for [Number/Type] of securities in the Company as outlined in the Subscription Agreement dated [Date].

**2. Nature of Relationship:** The Payor acknowledges that they are acting solely as a third-party payor. The Payor is not acquiring any equity, voting rights, or ownership interest in the Company through this transaction. All rights associated with the investment shall vest exclusively in the Investor.

**3. Anti-Money Laundering (AML) & KYC:** The Payor agrees to provide all necessary documentation required by the Company or its financial institutions to satisfy "Know Your Customer" (KYC) and Anti-Money Laundering regulations. This may include, but is not limited to, proof of identity, articles of incorporation, and source of funds verification.

**4. Representations and Warranties:** The Payor represents that:

- They have the legal authority to execute this Agreement and transfer the Investment Funds.
- The transfer of funds does not violate any applicable laws or third-party agreements.
- The funds being transferred are from legitimate sources.

**5. Release of Liability:** The Payor hereby releases the Company from any claims regarding the allocation of the securities, acknowledging that the Company's sole obligation is to issue the securities to the Investor as instructed.

**6. Governing Law:** This Agreement shall be governed by and construed in accordance with the laws of the State of [State].

Please indicate your acceptance of these terms by signing below.

Sincerely,

\_\_\_\_\_  
**[Name of Company Representative]**

[Title]

[Company Name]

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**ACKNOWLEDGED AND AGREED:**

\_\_\_\_\_  
**[Name of Authorized Signatory for Payor]**

Title: [Title]

Date: [Date]

**CONSENTED TO BY INVESTOR:**

\_\_\_\_\_  
**[Name of Investor]**

Date: [Date]