

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Dear [Client Name],

As the holiday season approaches and the year comes to a close, I wanted to take a moment to reach out and express my gratitude for your continued trust in my real estate services. It has been a pleasure working with you this year.

The end of the year is an excellent time to reflect on your financial goals. As part of my commitment to your long-term success, I am pleased to offer you a complimentary **Annual Real Estate Portfolio Review**. This review includes:

- An updated Comparative Market Analysis (CMA) of your current properties.
- An overview of local market trends and property value forecasts for the upcoming year.
- Strategic advice on potential opportunities to grow, diversify, or optimize your real estate holdings.

Whether you are considering expanding your investments or simply want to know the current value of your equity, I am here to provide the insights you need to make informed decisions.

I will follow up with you in early January to see if you would like to schedule a brief meeting. In the meantime, I wish you and your loved ones a joyful holiday season and a prosperous New Year.

Warm regards,

[Your Name]

[Your Title/Company]

[Your Phone Number]

[Your Email Address]