

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Checking in on your future space needs

Dear [Client Name],

I hope you are doing well and enjoying your home at [Client Address].

I am reaching out because many homeowners in your area have recently expressed interest in "upsizing" to larger properties. Whether it is a need for a home office, more bedrooms, or extra outdoor space, I wanted to check in and see if your current home still fits your lifestyle.

If you have been thinking about moving into a larger home, I would be happy to provide you with:

- A current market valuation of your existing home.
- A curated list of larger properties currently available in your preferred neighborhoods.
- An analysis of how your current equity can be leveraged for a larger purchase.

There is no obligation-just a simple check-in to ensure you have the information you need to plan for the future.

Are you available for a brief phone call later this week to discuss your options?

Best regards,

[Your Name]

[Your Company Name]

[Your Phone Number]

[Your Email Address]