

**Date:** [Insert Date]

**Subject:** Strategic Plan for Passive Income Generation

### **1. Executive Summary**

The purpose of this plan is to outline the strategy for establishing consistent, recurring revenue streams that require minimal ongoing maintenance. The goal is to achieve a monthly target of \$[Insert Amount] within [Insert Timeframe].

### **2. Asset Allocation & Income Streams**

The following vehicles have been identified for capital deployment:

- **Dividend Investing:** Focus on high-yield, blue-chip stocks and REITs.
- **Digital Assets:** Creation of online courses, e-books, or automated software solutions.
- **Real Estate:** Rental property acquisition or crowdfunding platforms.
- **Fixed Income:** High-yield savings accounts, CDs, or corporate bonds.

### **3. Implementation Steps**

Step 1: Audit current liquid capital and monthly surplus.

Step 2: Set up automated brokerage and high-yield transfers.

Step 3: Develop/purchase scalable assets.

Step 4: Reinvest all initial earnings to accelerate compound growth.

### **4. Risk Management**

To mitigate volatility, the portfolio will be diversified across different sectors and asset classes. Re-balancing will occur every [Insert Frequency, e.g., Quarter/Year].

### **5. Conclusion**

By strictly adhering to this allocation strategy, the objective is to reach financial independence through automated cash flow.

**Prepared By:** [Your Name]