

[Date]

[Investor Name]  
[Investor Address]  
[City, State, Zip Code]

Dear [Investor Name],

We are pleased to present a new investment opportunity through [Syndication Name/Company Name]. We are currently forming a real estate syndicate to acquire **[Property Name/Address]**, a [Number]-unit [Property Type, e.g., Multi-family/Industrial] asset located in [City, State].

### **Investment Overview:**

- **Total Acquisition Cost:** \$[Amount]
- **Target Equity Raise:** \$[Amount]
- **Minimum Investment:** \$[Amount]
- **Projected Preferred Return:** [Percentage]%
- **Projected Internal Rate of Return (IRR):** [Percentage]%
- **Target Hold Period:** [Number] Years

### **Business Strategy:**

[Briefly describe the strategy, e.g., value-add renovations, rent optimization, or long-term stabilized income].

Attached to this letter, you will find the Private Placement Memorandum (PPM), the Operating Agreement, and the detailed Investment Summary. These documents outline the risks, fee structures, and projected cash flows associated with this project.

If you are interested in participating, please complete the enclosed Subscription Agreement and return it by [Date]. Funding must be initiated by [Date] to secure your position in this offering.

We will be hosting a webinar on [Date] at [Time] to discuss the project in detail and answer any questions. You can register at the following link: [Link].

Thank you for your continued trust and partnership.

Sincerely,

[Your Name]  
[Your Title]  
[Company Name]  
[Phone Number]  
[Email Address]