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Date: [Insert Date]

Partner Name: [Insert Partner Name/Company]

Address: [Insert Partner Address]

City, State, Zip: [Insert City, State, Zip]

Subject: Exclusive B2B Mortgage Broker Referral Agreement

Dear [Insert Contact Name],

This letter confirms the agreement between [**Your Company Name**] ("Broker") and [**Partner Company Name**] ("Referrer") regarding an exclusive referral partnership.

1. Scope of Agreement:

The Referrer agrees to exclusively refer all clients requiring mortgage brokerage services to the Broker. The Broker agrees to provide professional mortgage consulting and application services to all referred clients.

2. Exclusivity:

During the term of this agreement, the Referrer shall not enter into a similar referral arrangement with any other mortgage broker or financial lending institution.

3. Referral Fee Structure:

In exchange for successful referrals that result in a closed and funded mortgage loan, the Broker shall pay the Referrer a fee of [Insert Percentage]% of the gross commission received by the Broker, subject to local laws and regulatory compliance.

4. Payment Terms:

Referral fees will be paid within [Insert Number] days of the Broker receiving the commission from the lender.

5. Term and Termination:

This agreement is effective as of [Insert Start Date] and will remain in effect for a period of [Insert Duration]. Either party may terminate this agreement with [Insert Number] days' written notice.

6. Confidentiality:

Both parties agree to maintain the strict confidentiality of all client data and proprietary business information shared during the course of this partnership.

Please sign below to indicate your acceptance of these terms.

Sincerely,

[Your Name]
[Your Title]
[Your Company Name]

Accepted and Agreed:

[Partner Representative Name]
[Title]
Date: _____