

[Your Name]
[Your Real Estate Agency]
[Your Phone Number]
[Your Email Address]

[Date]

[Attorney Name]
[Law Firm Name]
[Address]
[City, State, Zip]

Dear [Attorney Name],

My name is [Your Name], and I am a real estate professional specializing in [Your Area/Niche]. I am writing to you because I frequently work with clients who are navigating significant life transitions-such as downsizing, managing inherited property, or restructuring assets-that often require expert legal guidance in estate planning and probate.

I am looking to build a professional relationship with a trusted estate planning attorney to whom I can confidently refer my clients. Based on your reputation in [City/Local Area], I believe your expertise would be a valuable resource for them.

Conversely, I understand that your clients often face real estate challenges during the estate settlement process. I provide specialized services to assist in these situations, including:

- Accurate Date-of-Death valuations and Comparative Market Analyses.
- Full-service property preparation and clean-outs for out-of-state heirs.
- Strategic marketing to ensure the highest return for the estate or trust.

I would welcome the opportunity to introduce myself properly and learn more about your practice. Are you available for a brief introductory call or a coffee meeting next week?

I look forward to the possibility of working together to better serve our mutual clients.

Sincerely,

[Your Signature]

[Your Printed Name]