

Subject: Strategic Partnership Opportunity: [Your Name/Company Name] & [Recipient Company Name]

Dear [Recipient Name],

I am writing to you because I have long admired your work in [Recipient's Field, e.g., Estate Planning/Real Estate] and believe there is a natural synergy between our professional services.

As a professional specializing in [Your Field, e.g., Real Estate/Estate Planning], I frequently work with clients who are navigating significant life transitions. These clients often require expert guidance in [Mention a specific overlap, e.g., protecting assets through trusts / liquidating real estate holdings for an estate].

I am looking to establish a reliable referral network with a professional who shares my commitment to client care and integrity. I would welcome the opportunity to learn more about your practice and discuss how we might mutually support our clients' goals.

Would you be open to a brief meeting or a coffee next week to explore how we might work together?

I look forward to hearing from you.

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Phone Number]

[Your Email Address]