

[Your Name]
[Your Real Estate Company/Agency]
[Your Phone Number]
[Your Email Address]
[Your Website]

[Date]

[Attorney Name]
[Law Firm Name]
[Office Address]
[City, State, Zip Code]

Subject: Strategic Referral Partnership Proposal

Dear [Attorney Last Name],

I am writing to you because of your expertise in estate planning and your reputation for providing exceptional service to your clients in [City/Area]. My name is [Your Name], and I am a licensed real estate professional specializing in [Your Specialty, e.g., probate sales, luxury estates, or senior transitions].

I have observed that estate planning and real estate often intersect, particularly when clients are managing trust assets, navigating probate, or downsizing for long-term care. I am seeking to build a professional referral network with a trusted legal expert to ensure my clients receive the best possible advice regarding their legacy and asset protection.

I believe a reciprocal relationship would be highly beneficial for our respective clients. I can offer your clients:

- Professional property valuations for estate tax or distribution purposes.
- Strategic marketing and sale services for properties held in trust or probate.
- Resources for property management and maintenance for out-of-state heirs.

In turn, I frequently encounter clients who are in immediate need of updated wills, trust formation, or legal guidance on title transfers, and I would value having a dedicated expert to whom I can confidently refer them.

I would welcome the opportunity to introduce myself properly and discuss how we might work together to add value to our local community. Are you available for a brief introductory call or a coffee next Tuesday or Wednesday morning?

Thank you for your time and for the work you do.

Sincerely,

[Your Signature]

[Your Printed Name]