

Subject: Partnership Feedback - [Your Name/Firm Name]

Dear [Partner Name],

I have truly valued our professional relationship over the past [Time Period]. It has been a pleasure collaborating with you to provide comprehensive financial guidance to our mutual clients.

As I look to grow my practice and help more families achieve their financial goals, I am seeking to highlight the success of my professional partnerships. Would you be willing to provide a brief testimonial regarding your experience working with me?

I am specifically looking for 2-3 sentences regarding:

- The quality of communication between our offices.
- My level of professionalism and expertise.
- The value added to our shared clients.

If you are comfortable doing so, you can simply reply to this email with your comments. Alternatively, I have provided a short link to my [Google Business/LinkedIn] profile below:

[Link to Review Page]

Thank you for your ongoing trust and partnership. I look forward to our continued work together.

Best regards,

[Your Name]

[Your Title]

[Your Company Name]

[Your Phone Number]