

[Date]

[Owner Name]

[Owner Address]

[City, State, Zip Code]

Dear [Owner Name],

I am writing to you regarding your current real estate portfolio in [City/Region]. As the market continues to evolve, I would like to offer a comprehensive portfolio review to ensure your investments are performing at their highest potential.

The goal of this review is to help you:

- Assess the current market value of each property.
- Identify opportunities for equity harvesting or tax-deferred exchanges.
- Evaluate rental income versus current market averages.
- Discuss long-term appreciation and diversification strategies.

I have recently helped several clients in [Area] optimize their holdings, and I would value the opportunity to provide you with a high-level analysis of your assets. This review is complimentary and carries no obligation.

Are you available for a brief call or a meeting on [Date] at [Time] to discuss your portfolio?

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Phone Number]

[Email Address]