[Law Firm Letterhead]

[Date]

[Lender Name or Landlord Name]
[Address Line 1]
[Address Line 2]

Re: Non-Contravention Opinion - Lease Agreement for [Property Address/Description]

Ladies and Gentlemen:

We have acted as counsel to [Tenant/Landlord Name], a [State of Incorporation] [Entity Type] (the "Company"), in connection with the execution and delivery of that certain Lease Agreement dated as of [Date] (the "Lease") between the Company and [Other Party Name].

In our capacity as counsel, we have examined the following documents:

- The Lease;
- The Articles of Incorporation and Bylaws (or Operating Agreement) of the Company;
- Records of corporate proceedings relating to the authorization of the Lease;
- [List other specific material agreements or court orders reviewed].

Based upon the foregoing and subject to the qualifications set forth below, we are of the opinion that:

1. The execution, delivery, and performance by the Company of its obligations under the Lease do not and will not conflict with or result in a violation of the Company's organizational documents.

2. To our knowledge, the execution and delivery of the Lease do not result in a breach of, or constitute a default under, any material agreement, indenture, or instrument to which the Company is a party or by which its property is bound.

3. To our knowledge, the execution and delivery of the Lease do not violate any judgment, writ, injunction, or order of any court or governmental agency binding upon the Company.

4. No consent, approval, or authorization of any governmental authority is required on the part of the Company for the valid execution and delivery of the Lease.

This opinion is limited to the laws of the State of [State Name] and the federal laws of the United States. This letter is furnished to you solely for your benefit in connection with the transaction described herein and may not be relied upon by any other person or for any other purpose without our prior written consent.

Very truly yours,

[Law Firm Name]
By: _____
[Partner Name]