

[Date]

[Homeowner Name]
[Homeowner Address]
[City, State, Zip Code]

Dear [Homeowner Name],

I hope this letter finds you well. As we mark another year, I am reaching out to provide your Annual Real Estate Portfolio Review for your property at [Property Address].

Monitoring your home's value is a key part of managing your overall financial health. Based on recent market activity in your neighborhood, here is a summary of your property's current standing:

- **Estimated Current Market Value:** \$[Amount]
- **Estimated Equity Growth (Last 12 Months):** [Percentage]%
- **Recent Comparable Sales in Your Area:** [List 2-3 addresses or mention attached report]

While online estimates provide a general idea, they often miss specific upgrades or unique features of your home. If you have made any recent renovations or are considering improvements, I would be happy to provide a more precise valuation.

Whether you are planning to sell, looking to refinance, or simply want to stay informed about your investment, I am here to answer any questions you may have about the local market trends.

I will follow up with you next week to see if you would like to discuss this report in more detail. In the meantime, please feel free to contact me at [Phone Number] or [Email Address].

Best regards,

[Your Name]
[Your Title/Company]
[License Number, if applicable]