

[Company Letterhead]

[Date]

[Name of Third Party]

[Address]

[City, State, Zip Code]

**Re: Reliance on Opinion Letter dated [Date of Original Opinion] regarding [Transaction/Project Name]**

To [Name of Contact Person or Entity],

We have previously acted as counsel to [Client Name] (the "Company") in connection with [Description of the Transaction/Matter]. In that capacity, we issued a legal opinion letter dated [Date of Original Opinion] (the "Opinion Letter") addressed to [Original Addressee].

At the request of the Company and in connection with [Reason for Third Party Reliance], we hereby authorize you to rely on the Opinion Letter as if it were addressed to you on the date it was issued. This authorization is subject to the following conditions and limitations:

1. **No Update:** We have not updated the Opinion Letter since its original date. We express no opinion as to any matters, laws, or facts occurring after [Date of Original Opinion].
2. **Original Scope:** Your reliance is limited to the specific legal conclusions set forth in the Opinion Letter and is subject to all assumptions, qualifications, and limitations contained therein.
3. **No Attorney-Client Relationship:** The provision of this reliance letter does not create an attorney-client relationship between [Law Firm Name] and [Third Party Name].
4. **Non-Transferability:** This letter is solely for your benefit and may not be relied upon by any other person or entity without our express written consent.

Very truly yours,

[Signature]

[Printed Name]

[Title/Law Firm Name]

cc: [Client Name]