[Law Firm Letterhead]

[Date]

To: [Recipient Name/Entity Name]
[Address]
[City, State, Zip Code]

Re: Legal Counsel Reliance Letter - [Transaction/Matter Name]

Dear [Recipient Name],

We have acted as legal counsel to [Client Name] (the "Company") in connection with [describe the transaction or matter, e.g., the Loan Agreement dated June 1, 2023].

In our capacity as counsel, we have examined originals or copies of the following documents:

- [Document 1]
- [Document 2]
- [Document 3]

Based upon the foregoing and subject to the qualifications set forth herein, we are of the legal opinion that:

1. The Company is duly organized and validly existing under the laws of [Jurisdiction].
2. The Company has the corporate power and authority to execute and deliver the Transaction Documents.
3. The execution and delivery of the Documents have been duly authorized by all necessary corporate action.

This letter is furnished by us as counsel for the Company and is solely for your benefit in connection with the transaction described above. This letter may be relied upon by you and your successors and permitted assigns. This letter may not be relied upon by any other person or used for any other purpose without our prior written consent.

Our opinions expressed herein are limited to the laws of [State/Country] and the federal laws of [Country]. We assume no obligation to update this letter for events occurring after this date.

Sincerely,

[Signature]
[Name of Attorney/Partner]
[Name of Law Firm]