

[Company Letterhead]

[Date]

[State Securities Commissioner/Regulator Name]

[Department of Securities/Financial Institutions]

[State Agency Address]

[City, State, Zip Code]

RE: Notice of Exempt Offering of Securities - [Issuer Name]

To the Securities Commissioner:

On behalf of [Issuer Name] (the "Issuer"), we are submitting this notice filing pursuant to the requirements of [State Name] securities laws and the provisions of Rule 506 of Regulation D as promulgated under the Securities Act of 1933.

In connection with this offering, please find the following documents enclosed:

- A copy of the filed SEC Form D (Notice of Exempt Offering of Securities);
- A check in the amount of \$[Amount] representing the required state filing fee;
- [If applicable: A signed Consent to Service of Process (Form U-2)];
- [If applicable: A signed Corporate Resolution (Form U-2A)].

The first sale of securities in the State of [State Name] occurred on [Date]. This filing is being submitted within the required 15-day period following said sale.

Please acknowledge receipt of this filing by date-stamping the enclosed copy of this letter and returning it in the provided self-addressed, stamped envelope.

Should you have any questions regarding this filing, please contact the undersigned at [Phone Number] or [Email Address].

Sincerely,

[Signature]

[Printed Name]

[Title]

[Company/Law Firm Name]