

[Company Letterhead]

[Date]

[State Securities Commissioner/Regulatory Authority Name]

[Department of Financial Institutions/Securities Division]

[Address]

[City, State, Zip Code]

Re: Notice of State Qualification / Blue Sky Filing for Initial Public Offering

Issuer: [Full Legal Name of Company]

Securities: [Type of Security, e.g., Common Stock]

SEC File No: [Number]

Dear Commissioner,

On behalf of [Company Name] (the "Company"), we are submitting this letter to notify your office of the Company's intent to offer and sell securities in the State of [State Name] in connection with its Initial Public Offering (IPO).

The Company filed a Registration Statement on Form S-1 with the U.S. Securities and Exchange Commission on [Date]. We hereby request qualification or provide notice for the offer of [Number of Shares] shares of [Security Type] at an estimated price range of \$[Amount] to \$[Amount] per share.

Enclosed/Attached please find the following documents as required by [State Code/Regulation]:

- A copy of the Registration Statement (Form S-1);
- Uniform Consent to Service of Process (Form U-2);
- Uniform Corporate Resolution (Form U-2A);
- The required filing fee in the amount of \$[Amount].

We request that you confirm the effective date of qualification in your state to coincide with the effectiveness of the SEC Registration Statement. Please provide written confirmation of this filing and the status of the Company's qualification to the undersigned.

Should you require any additional information or documentation, please contact [Name of Contact/Counsel] at [Phone Number] or [Email Address].

Sincerely,

[Signature]

[Name of Authorized Officer/Legal Counsel]

[Title]

[Company/Law Firm Name]