

[Your Company Name]
[Your Address]
[City, State, Zip Code]
[Date]

[Name of State Securities Regulator/Division]
[Address]
[City, State, Zip Code]

RE: Compliance Certification - Uniform Securities Act

To the Commissioner of Securities:

This letter is submitted on behalf of [Company Name] to formally certify our intent to comply with the provisions of the Uniform Securities Act as adopted in the State of [State Name].

We hereby represent the following:

- **Registration:** All securities offered or sold by [Company Name] in this jurisdiction are either effectively registered or qualify for an exemption under [Insert Section Number, e.g., Section 201 or 402].
- **Broker-Dealer/Agent Status:** All individuals conducting securities transactions on behalf of the company are appropriately registered as broker-dealers or agents, or are exempt from such registration requirements.
- **Full Disclosure:** All offering materials, including prospectuses and private placement memoranda, contain full, true, and accurate disclosure of all material facts as required by law.
- **Anti-Fraud Provisions:** [Company Name] operates in strict accordance with the anti-fraud provisions of the Act, ensuring no misleading statements or omissions of material facts occur during the offer or sale of securities.

Accompanying this letter are the following documents for your review:

[List Documents, e.g., Form U-1, Consent to Service of Process, Filing Fees]

Please acknowledge receipt of this compliance notification. If further information or documentation is required, please contact [Name of Contact Person] at [Phone Number] or [Email Address].

Sincerely,

[Signature]
[Typed Name]
[Title]
[Company Name]