

[Your Name/Company Name]
[Your Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Date]

[Name of State Securities Regulator/Division]
[Department Address]
[City, State, Zip Code]

RE: Notice of Reliance on Crowdfunding Exemption - [Company Name]

To the Commissioner of Securities,

Pursuant to [Insert Specific State Statute/Code Section, e.g., State Crowdfunding Exemption Act], please accept this letter as formal notice of the intent of [Company Name] (the "Issuer") to offer and sell securities in the State of [State Name] in reliance upon the state-level crowdfunding exemption.

In accordance with regulatory requirements, the Issuer provides the following information:

- **Issuer Name:** [Full Legal Name of Company]
- **Form of Organization:** [e.g., LLC, Corporation]
- **State of Incorporation:** [State]
- **Principal Place of Business:** [Full Physical Address]
- **Proposed Offering Amount:** \$[Amount]
- **Funding Portal/Intermediary:** [Name of Crowdfunding Platform]

The Issuer certifies that the offering will be conducted in compliance with all conditions set forth in [Insert State Statute] and, where applicable, federal SEC Rule 147 or 147A for intrastate offerings.

Enclosed please find the following required documentation:

- [List any required attachments, e.g., Form CF-Notice]
- [Filing Fee, if applicable]
- [Copy of the Disclosure Document/Offering Circular]

Please contact [Name of Contact Person] at [Phone/Email] should you require additional information regarding this filing.

Sincerely,

[Signature]

[Printed Name]

[Title, e.g., CEO/President]