

[Date]

[State Securities Commission Name]
[Department of Financial Regulation]
[Address]
[City, State, Zip Code]

RE: Notice of Reliance on Broker-Dealer Registration Exemption

To the Securities Commissioner:

This letter is submitted on behalf of [Company Name] (the "Firm"), located at [Company Address]. The purpose of this correspondence is to formally notify the [State Name] Securities Division that the Firm intends to rely on an exemption from broker-dealer registration requirements pursuant to [Cite Specific State Statute or Regulation, e.g., Section XX of the State Securities Act].

The Firm is seeking this exemption based on the following criteria:

- The Firm does not maintain a place of business within the State of [State Name].
- The Firm's activities within the state are limited to [e.g., transactions with institutional investors, fewer than five individual clients, or specific private placements].
- The Firm is currently registered in good standing with the SEC and is a member of FINRA (CRD# [Number]).

The Firm represents that it will comply with all conditions of the cited exemption and will notify the Division immediately should its status or activities change in a manner that requires full registration.

Enclosed please find [List any required documents, such as a Consent to Service of Process or Filing Fee, if applicable].

Please contact the undersigned at [Phone Number] or [Email Address] should you require any additional information regarding this notice.

Sincerely,

[Signature]

[Name of Authorized Signatory]
[Title]
[Company Name]