

[Date]

[State Securities Regulator Name]

[Department/Division Name]

[Street Address]

[City, State, Zip Code]

RE: Notice Filing for [Name of Mutual Fund/Trust]

CIK Number: [Insert CIK Number]

Investment Company Act File Number: [Insert File Number]

To whom it may concern,

On behalf of [Name of Fund/Trust] (the "Fund"), we are submitting this letter and the enclosed materials to satisfy notice filing requirements under [Insert State Statute/Regulation] for the following series:

- [Series Name/Class] - [CUSIP Number]
- [Series Name/Class] - [CUSIP Number]

In connection with this filing, please find enclosed the following:

1. Form NF (Uniform Municipal Securities Form) or a copy of the Fund's current Registration Statement;
2. A Consent to Service of Process (Form U-2), if applicable;
3. The required notice filing fee in the amount of \$[Amount].

This filing is intended to cover the period from [Start Date] through [End Date] for the offer and sale of an indefinite amount of securities, or for the specific aggregate amount of \$[Amount] as required by state guidelines.

Please acknowledge receipt of this filing by date-stamping the enclosed copy of this letter and returning it in the provided self-addressed, stamped envelope.

Should you have any questions regarding this compliance filing, please contact [Name of Contact Person] at [Phone Number] or via email at [Email Address].

Sincerely,

[Signature]

[Typed Name]

[Title/Company Name]