

[Company Letterhead]

[Date]

[Name of State Securities Regulator]
[Department of Financial Institutions/Securities Division]
[Address]
[City, State, Zip Code]

RE: Notice of Regulation A - Tier 1 Offering Compliance

Issuer: [Full Legal Name of Company]

SEC File Number: [Number, if assigned]

To the Securities Commissioner:

On behalf of [Company Name] (the "Issuer"), we are submitting this letter and the enclosed materials to comply with the blue sky registration and notice filing requirements of [State Name] in connection with a Tier 1 offering under Regulation A of the Securities Act of 1933.

The Issuer intends to offer [Type of Securities, e.g., Common Stock] at a price of \$[Amount] per share/unit. The total offering amount sought in the State of [State Name] is \$[Amount].

In support of this filing, please find enclosed the following documents:

- One (1) copy of the Offering Statement on Form 1-A as filed with the Securities and Exchange Commission;
- A completed Form U-1 (Uniform Application to Register Securities);
- A completed Form U-2 (Uniform Consent to Service of Process);
- A check in the amount of \$[Amount] representing the required state filing and registration fees;
- [List any additional state-specific exhibits or forms].

We request that you review these materials and provide confirmation of registration or effectiveness at your earliest convenience. If you require additional information or have questions regarding this filing, please contact [Name of Contact Person] at [Phone Number] or [Email Address].

Sincerely,

[Signature]

[Printed Name]
[Title/Capacity]