

Date: [Date]

[Client Name]
[Client Address]
[City, State, Zip Code]

Dear [Client Name],

It is a pleasure working with you on your search for a new home. As we move forward in the process, one of the most important steps is securing the right financing to ensure a smooth closing.

I am writing to introduce you to my preferred mortgage professional, [Broker Name] with [Company Name]. I have worked with [Broker Name] on many transactions, and they consistently provide my clients with excellent service, competitive rates, and timely approvals.

I recommend reaching out to them for a pre-approval or a second opinion on your current financing options. You can reach them directly at:

[Broker Name]
[Company Name]
Phone: [Phone Number]
Email: [Email Address]
Website: [Website URL]

I have copied [Broker Name] on this email so they are aware of your search. They are standing by to answer any questions you may have regarding down payments, loan types, or interest rates.

Please let me know if you have any questions. I look forward to helping you find your perfect home.

Best regards,

[Your Name]
[Your Title/Company]
[Your Phone Number]