[Date]

[Client Name]
[Client Address]
[City, State, Zip Code]

Re: Opinion on Settlement Probability - [Case Name/Matter Number]

Dear [Name of Contact],

This letter provides our legal opinion regarding the probability of settlement and the potential financial exposure related to the pending litigation: **[Case Name and Court Docket Number]**.

1. Status of Litigation

[Briefly describe the current procedural stage, such as discovery, pre-trial motions, or scheduled mediation.]

2. Evaluation of Claims and Defenses

[Summarize the primary allegations against the client and the legal defenses being asserted.]

3. Settlement Probability

Based on our analysis of the evidence produced to date and current judicial trends, we categorize the probability of a settlement prior to trial as follows:

- **Likelihood of Settlement:** [High / Moderate / Low]
- **Estimated Timeline:** [Estimated months until resolution]

4. Estimated Range of Loss/Recovery

Should a settlement be reached, we estimate the gross settlement value to fall within the following range:

- **Low End:** $[Amount]
- **High End:** $[Amount]

5. Factors Influencing Settlement

[List key factors such as witness credibility, strength of expert testimony, or specific legal precedents.]

6. Conclusion

This opinion is based on the information currently available. As discovery progresses or new rulings are issued, these estimates may be subject to revision.

Sincerely,

[Attorney Signature]
[Attorney Name]
[Law Firm Name]