

[Your Name]
[Your Company/Agency Name]
[Your Phone Number]
[Your Email Address]
[Date]

[Recipient Name]
[Lending Institution Name]
[Address]
[City, State, Zip Code]

Subject: Strategic Partnership Inquiry

Dear [Recipient Name],

My name is [Your Name] and I am a [Your Professional Title, e.g., Real Estate Agent] with [Company Name]. I have been following [Lending Institution Name]'s reputation for [mention a specific strength, e.g., excellent customer service or diverse loan products] and am interested in exploring a potential collaboration.

In my current role, I work with many clients who are actively seeking reliable financing solutions. I believe that by establishing a professional partnership, we can provide a more seamless and efficient home-buying experience for our mutual clients.

I would appreciate the opportunity to discuss how we might work together, including:

- Client referral processes.
- Current mortgage products and rates.
- Co-marketing or joint networking opportunities.

Are you available for a brief call or a coffee meeting next week to discuss this further? Please let me know what day and time works best for your schedule.

I look forward to hearing from you.

Best regards,

[Your Signature]