

Subject: Referral: Investment Opportunity - [Project/Company Name]

Dear [Recipient Name],

I am writing to formally introduce [Company Name], a client currently represented by our firm, [Your Boutique Firm Name]. We believe their current stage of growth and institutional requirements align closely with the investment criteria of [Recipient's Institutional Firm Name].

Entity: [Client Company Name]

Industry: [Sector/Industry]

Transaction Type: [e.g., Series B, Debt Financing, Asset Acquisition]

Target Raise: [Amount]

Our firm has conducted a preliminary review of [Client Company Name]'s financials and market positioning. Key highlights include:

- [Highlight 1: e.g., Revenue growth or EBITDA]
- [Highlight 2: e.g., Competitive advantage or proprietary tech]
- [Highlight 3: e.g., Experienced management team]

We have prepared a comprehensive Teaser and Confidential Information Memorandum (CIM) for your review. Please let us know if you would like to receive these documents and if we can schedule a brief introductory call with the management team.

We look forward to your feedback on this opportunity.

Best regards,

[Your Name]

[Your Title]

[Your Boutique Firm Name]

[Phone Number]

[Email Address]