

[Consultant Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

RE: Reliance Letter - Environmental Site Assessment Report

Project Name: [Project Name/Reference]

Property Address: [Property Address]

Report Date: [Date of Report]

Project Number: [Project Number]

To [Lender Name],

[Consultant Company Name] (the "Consultant") has prepared the above-referenced Environmental Site Assessment Report (the "Report") for [Client Name] regarding the property located at [Property Address] (the "Property").

We understand that [Lender Name] (the "Lender") is making a loan to be secured by the Property. Consultant hereby agrees that Lender and its successors and assigns may rely on the Report as if it had been originally prepared for Lender, subject to the same limitations, qualifications, and terms and conditions set forth in the Report and the original Agreement between Consultant and Client.

Consultant represents that the Report was conducted in accordance with [e.g., ASTM E1527-21] standards and that the findings expressed in the Report were accurate to the best of Consultant's knowledge as of the date of the Report.

Consultant further agrees that in the event of any negligence or errors in the preparation of the Report, Lender shall have the same rights of recourse against Consultant as the original Client, provided that Consultant's total aggregate liability to all parties (including Client and Lender) shall not exceed [Dollar Amount or "the limits set forth in the original Agreement"].

This reliance letter shall be governed by the laws of the State of [State Name].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Consultant Company Name]