

[Date]

[Name of Filing Party/Legal Counsel]

[Firm Name]

[Address]

[City, State, Zip Code]

Re: Early Termination of the Waiting Period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976

Transaction Identification Number: [HSR Control Number]

Acquiring Person: [Name of Acquiring Entity]

Acquired Person: [Name of Acquired Entity]

To Whom It May Concern:

The Federal Trade Commission and the Antitrust Division of the Department of Justice have completed their review of the Premerger Notification and Report Forms filed by the parties identified above pursuant to Section 7A of the Clayton Act, 15 U.S.C. § 18a, as added by the Hart-Scott-Rodino (HSR) Antitrust Improvements Act of 1976.

This letter serves as formal notification that the request for early termination of the waiting period has been granted, effective [Effective Date of Termination].

Accordingly, the parties may now proceed with the proposed transaction as described in the notification filings. This grant of early termination does not constitute a waiver of the right of the Federal Trade Commission or the Department of Justice to challenge the transaction under any applicable antitrust laws at a later date should facts warrant such action.

Notice of this termination will be published in the Federal Register in accordance with 15 U.S.C. § 18a(b)(2).

Sincerely,

[Name of Authorized Official]

Premerger Notification Office

Federal Trade Commission