

[Date]

[Name of Recipient]

[Title]

[Regulatory Authority Name]

[Address]

[City, Country]

Re: Formal Notification of Proposed Transaction - [Transaction Reference Number/Project Name]

Dear [Name of Official],

This letter is submitted on behalf of [Company A Name] and [Company B Name] (collectively, the "Parties") to formally request antitrust clearance regarding the proposed cross-border [merger/acquisition/joint venture] dated [Date of Agreement].

1. Description of the Parties

[Provide brief description of Company A, jurisdiction of incorporation, and primary business activities].

[Provide brief description of Company B, jurisdiction of incorporation, and primary business activities].

2. Transaction Overview

The transaction involves [describe the nature of the deal, e.g., the acquisition of 100% of the voting securities of Company B by Company A]. The total transaction value is estimated at [Amount/Currency]. The Parties anticipate a closing date of [Target Date].

3. Jurisdictional Thresholds

The Parties have reviewed the applicable turnover and asset thresholds under [Local Competition Law/Act Name]. Based on the consolidated global revenues of [Amount] and local revenues of [Amount], this transaction [meets/does not meet] the mandatory notification requirements.

4. Market Impact Assessment

The Parties submit that the transaction will not result in a substantial lessening of competition in the [Country Name] market because:

- The combined market share in the [Specific Industry/Sector] remains below [Percentage].
- There are significant remaining competitors, including [Competitor Names].
- The transaction will generate efficiencies such as [List efficiencies].

5. Conclusion

Enclosed are the required filing forms, financial statements, and supporting documentation. We respectfully request that the Authority issue a letter of non-opposition or clearance to proceed with the transaction.

Please contact **[Contact Name]** at **[Phone Number/Email]** should you require any further information.

Sincerely,

[Signature]

[Name of Legal Counsel/Authorized Representative]

[Law Firm/Company Name]

Counsel for **[Company Name]**