

[Date]

[Recipient Name]

[Title]

[Company Name]

[Address Line 1]

[Address Line 2]

RE: Notice of Termination of Waiting Period / Clearance of Transaction

Dear [Recipient Name],

We are writing to formally notify you that the [Name of Regulatory Body, e.g., Federal Trade Commission or Department of Justice] has concluded its investigation regarding the proposed transaction between [Company A] and [Company B].

Pursuant to the Request for Additional Information and Documentary Material ("Second Request") issued on [Date], the regulatory authorities have completed their review of the materials submitted and the competitive impact of the merger.

This letter serves to confirm that:

- The regulatory body has granted early termination of the waiting period; or
- The applicable waiting period has expired without further challenge; and
- Antitrust clearance has been officially obtained.

Consequently, the parties are now legally permitted under the [Name of Act, e.g., Hart-Scott-Rodino Antitrust Improvements Act] to proceed with the closing of the transaction.

Please contact our legal counsel at [Phone Number] or [Email Address] if you require any further documentation regarding this clearance.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]