

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Company]

[Address]

RE: LEGAL OPINION REGARDING ECONOMIC SANCTIONS AND EMBARGO COMPLIANCE

Dear [Name],

We have acted as counsel to [Company Name] (the "Company") in connection with the proposed [Transaction/Contract] described as [Brief Description]. You have requested our opinion regarding whether the proposed activities comply with applicable economic sanctions and embargo laws.

1. Scope of Review

In connection with this opinion, we have reviewed the following:

- The specific details of the transaction/contract dated [Date];
- The identities of all parties involved, including intermediate and ultimate beneficial owners;
- The nature of the goods, services, or technology involved;
- The geographic locations of performance.

2. Applicable Laws and Regulations

This opinion is limited to the following regulatory frameworks:

- The Office of Foreign Assets Control (OFAC) regulations (U.S. Department of the Treasury);
- The Export Administration Regulations (EAR) (U.S. Department of Commerce);
- [Include EU, UK, or UN regulations if applicable].

3. Findings and Opinion

Based upon the foregoing and subject to the limitations set forth herein, it is our opinion that:

1. Neither the Company nor, to our knowledge, its counterparties appear on the Specially Designated Nationals (SDN) List or other applicable restricted party lists.
2. The transaction does not involve any territory subject to a comprehensive trade embargo (e.g., Cuba, Iran, North Korea, Syria, or specific regions of Ukraine).
3. The proposed activities do not violate current economic sanctions or trade restrictions imposed by the jurisdictions cited above.

4. Limitations

This opinion is based on the laws and facts as they exist on the date hereof. Economic sanctions are subject to frequent changes without notice. We assume no obligation to update this letter for subsequent events or changes in law.

Sincerely,

[Signature]

[Name of Partner/Attorney]

[Law Firm Name]