[Law Firm Letterhead]

Date: [Date]

To: [Client Name/Creditor Name]
Address: [Client Address]

RE: LEGAL OPINION - PIERCING THE CORPORATE VEIL REGARDING [DEBTOR ENTITY NAME]

Dear [Name],

1. Introduction
We have been requested to provide a legal opinion regarding the likelihood of a court "piercing the corporate veil" of [Debtor Entity Name] (the "Company") to hold its shareholders, directors, or parent company (the "Principals") personally liable for the outstanding debts owed to [Creditor Name].

2. Documents Reviewed
In forming this opinion, we have reviewed the following:

- Articles of Incorporation and Bylaws of the Company.
- Corporate minutes and resolutions.
- Financial statements and bank records.
- Evidence of commingling of funds.
- The underlying contract/judgment between Creditor and the Company.

3. Legal Standard
Under the laws of [Jurisdiction], corporations are generally treated as separate legal entities. However, the corporate veil may be pierced if the creditor demonstrates:
a) "Alter Ego" status (complete domination and control).
b) Use of the corporate form to commit fraud, injustice, or a wrongful act.
c) Proximate cause of the injury/loss to the creditor.

4. Factual Analysis
Based on our investigation, we have identified the following factors:

- **Inadequate Capitalization:** The Company appears to have been intentionally undercapitalized since inception.
- **Failure to Observe Formalities:** There is no record of annual meetings or separate corporate minutes.
- **Commingling of Assets:** Personal expenses of the Principals were routinely paid from corporate accounts.
- **Siphoning of Funds:** Substantial assets were transferred out of the Company immediately following the accrual of the debt.

5. Legal Opinion
Based on the foregoing, it is our opinion that there is a [High/Moderate/Low] probability that a court of competent jurisdiction would pierce the corporate veil. The evidence suggests that the Company functioned merely as an alter ego for the Principals to shield themselves from legitimate creditor claims while maintaining personal control over corporate assets.

6. Limitations
This opinion is based on the facts currently available to us and the laws of [Jurisdiction] as of this date. We express no opinion on the laws of any other jurisdiction.

Sincerely,

[Attorney Name]
[Law Firm Name]