

[Company Letterhead/Logo]

DATE: [Date]

TO:

[Name of Contact Person]

[Name of Bidding Entity]

[Address Line 1]

[Address Line 2]

SENT VIA: [Certified Mail / Process Server / Electronic Mail]

RE: FORMAL REJECTION OF UNSOLICITED PROPOSAL AND CEASE AND DESIST NOTICE

Dear [Name of Contact Person],

The Board of Directors (the "Board") of [Your Company Name] has received and reviewed your unsolicited proposal dated [Date of Proposal] regarding a potential acquisition of the Company.

After a comprehensive review conducted in consultation with our financial and legal advisors, the Board has unanimously determined that your proposal is not in the best interests of [Your Company Name], its shareholders, or its stakeholders. Your offer significantly undervalues the Company's current assets, intellectual property, and future growth prospects. Accordingly, the Board formally rejects your proposal in its entirety.

Furthermore, we are aware of your recent attempts to bypass the Board by [mention specific actions, e.g., contacting shareholders directly / making unauthorized public statements]. Please be advised of the following:

- **Termination of Communication:** [Your Company Name] is not for sale. We have no interest in pursuing a transaction with your organization. Do not contact our Board members, executives, or employees regarding this matter again.
- **Shareholder Interference:** Any continued attempts to destabilize our shareholder base or interfere with our business operations will be viewed as a hostile act.
- **Legal Warning:** We will take all necessary actions to protect the interests of our company. This includes, but is not limited to, the implementation of shareholder rights plans and pursuing legal remedies for any tortious interference or breach of securities regulations.

We demand that you immediately cease and desist from any further unsolicited outreach or hostile activities directed at [Your Company Name].

The Board considers this matter closed.

Sincerely,

[Signature]

[Name of Signatory]

[Title, e.g., Chairman of the Board / CEO]

On behalf of the Board of Directors

[Your Company Name]