

[Company Letterhead]

[Date]

To: [Name of Stock Exchange]  
[Exchange Address]  
[City, State, Zip Code]

**RE: Notification of Adoption of Shareholder Rights Plan**

Dear Sir/Madam,

Pursuant to the listing requirements of [Name of Stock Exchange], [Company Name] (the "Company") hereby formally notifies the Exchange that its Board of Directors has approved and adopted a Shareholder Rights Plan (the "Plan"), frequently referred to as a "Poison Pill."

The Board of Directors declared a dividend distribution of one preferred share purchase right (a "Right") for each outstanding share of the Company's common stock. The Rights will be exercisable only if a person or group acquires beneficial ownership of [Percentage, e.g., 10% or 15%] or more of the Company's common stock without prior Board approval.

**Key Details of the Plan:**

- **Adoption Date:** [Date]
- **Record Date:** [Date]
- **Expiration Date:** [Date]
- **Trigger Threshold:** [Percentage]%

The purpose of the Plan is to protect the Company and its shareholders from coercive or unfair takeover tactics and to ensure that all shareholders receive fair and equal treatment in the event of an unsolicited attempt to acquire the Company.

Attached to this notification is a copy of the Press Release issued by the Company and the Summary of Rights. The full Rights Agreement will be filed with the Securities and Exchange Commission on Form 8-K.

Please contact the undersigned at [Phone Number] or [Email Address] should you require any further information.

Sincerely,

[Signature]  
[Name of Officer]  
[Title, e.g., Corporate Secretary / General Counsel]  
[Company Name]