

[Date]

[Seller Name]

[Law Firm Name]

[Address]

[City, State, Zip Code]

**RE: Letter of Intent for the Acquisition of Stock in [Law Firm Name]**

Dear [Name of Managing Partner/Owner],

This Letter of Intent ("Letter") outlines the preliminary terms and conditions under which [Buyer Name] ("Buyer") proposes to acquire [Percentage]% of the outstanding capital stock of [Law Firm Name], a Family Law Partnership ("Company").

**1. Purchase Price:** The proposed total consideration for the shares shall be \$[Amount], subject to adjustments based on final valuation and due diligence.

**2. Payment Terms:** The purchase price shall be paid as follows: [e.g., Cash at closing, Promissory note, or Earn-out provisions].

**3. Due Diligence:** Following the signing of this Letter, Buyer shall have a period of [Number] days to conduct a full review of the Company's financial records, client files (subject to confidentiality and ethical rules), and operational assets.

**4. Contingencies:** The closing of this transaction is contingent upon:

- Satisfactory completion of due diligence.
- Execution of a formal Stock Purchase Agreement.
- Compliance with State Bar regulations and ethical rules regarding the transfer of law practices.
- Obtaining necessary third-party consents.

**5. Employment and Management:** [Describe whether existing partners will remain as employees, consultants, or if their roles will terminate upon closing].

**6. Exclusivity:** For a period of [Number] days, the Seller agrees not to negotiate with any other parties regarding the sale of stock or assets of the Company.

**7. Confidentiality:** Both parties agree to keep the terms of this Letter and all shared information strictly confidential.

**8. Non-Binding Nature:** Except for the provisions regarding Exclusivity and Confidentiality, this Letter is a non-binding expression of intent and does not create a legal obligation to complete the transaction.

If these terms are acceptable, please sign and return a copy of this Letter by [Date].

Sincerely,

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**[Buyer Name]**  
[Title]

**Agreed and Accepted:**

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**[Seller Name]**  
[Date]