

[Your Name/Company Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Date]

[Recipient Name]

[Title]

[Legal Analytics Platform Name]

[Company Address]

[City, State, Zip Code]

Re: Letter of Intent to Purchase Proprietary Assets and Trade Secrets

Dear [Recipient Name],

This Letter of Intent ("LOI") outlines the preliminary interest of [Your Company Name] ("Buyer") in acquiring certain trade secrets and proprietary intellectual property owned by [Legal Analytics Platform Name] ("Seller").

- 1. Scope of Acquisition:** The Buyer is interested in acquiring the following trade secrets: [Description of specific algorithms, data processing methods, proprietary datasets, or predictive modeling techniques].
- 2. Purchase Price:** The proposed purchase price for the assets is [Amount in Currency], subject to financial due diligence and valuation of the underlying technology.
- 3. Due Diligence:** Upon acceptance of this LOI, the Seller will grant the Buyer access to necessary documentation and technical specifications for a period of [Number] days to evaluate the commercial viability and technical integrity of the trade secrets.
- 4. Confidentiality:** Both parties agree that all information exchanged during this process shall remain strictly confidential. A separate Non-Disclosure Agreement (NDA) [is attached/shall be executed] to govern the protection of the trade secrets during negotiations.
- 5. Exclusivity:** The Seller agrees not to solicit or enter into negotiations with other parties regarding the sale of these specific assets for a period of [Number] days following the signing of this letter.
- 6. Non-Binding Nature:** Except for the provisions regarding confidentiality and exclusivity, this letter is a statement of intent and does not constitute a legally binding agreement to complete the transaction.

Please indicate your interest in proceeding with these discussions by signing and returning a copy of this letter by [Expiration Date].

Sincerely,

[Signature]

[Your Printed Name]

[Your Title]

Accepted and Agreed:

Signature: _____

Name: [Recipient Name]

Date: _____