[Your Name/Entity Name]
[Your Address]
[City, State, Zip Code]
[Your Email]
[Your Phone Number]

[Date]

[Managing Partner Name]
[Law Firm Name]
[Firm Address]
[City, State, Zip Code]

Re: Letter of Intent regarding Investment in [Law Firm Name]

Dear [Partner Name],

This Letter of Intent ("LOI") outlines the preliminary interest of [Your Name/Entity Name] ("Investor") regarding a potential strategic investment in [Law Firm Name] ("the Firm"). We have followed the Firm's growth and reputation within the [Practice Area] sector and believe there is significant opportunity for a mutually beneficial partnership.

1. Investment Structure: Investor proposes to acquire a [Percentage]% interest in the Firm or provide [Amount] in growth capital in exchange for [Equity/Debt/Revenue Share], subject to compliance with [State/Jurisdiction] legal ethics and ownership regulations.

2. Valuation: The preliminary valuation of the Firm is estimated at [Estimated Value], based on current historical billings and EBITDA, to be confirmed during due diligence.

3. Purpose of Investment: The proceeds are intended to fund [e.g., technology upgrades, geographical expansion, marketing, or lateral partner acquisitions] to scale the Firm's operations.

4. Due Diligence: Following the signing of this LOI, the Investor shall have a period of [Number] days to conduct a review of the Firm's financial records, client pipelines, and operational compliance.

5. Confidentiality: Both parties agree to keep the existence and terms of this LOI strictly confidential, except as required by law.

6. Non-Binding Nature: Except for the provisions regarding confidentiality and exclusivity, this letter serves as a statement of intent and does not constitute a legally binding agreement.

We look forward to discussing how this partnership can accelerate the Firm's objectives. Please indicate your interest by signing below.

Sincerely,

[Signature]
[Printed Name]
[Title]

Agreed and Accepted:

____
For [Law Firm Name]
Date: ________________________