

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Company Name]

[Recipient Address]

RE: Letter of Obligation regarding Conditions Precedent for [Project/Transaction Name]

Dear [Recipient Name],

This Letter of Obligation is issued in connection with the [Agreement Name] dated [Date] (the "Agreement") by and between [Party A] and [Party B].

Pursuant to Section [Number] of the Agreement, the closing of the transaction is subject to the satisfaction or waiver of certain Conditions Precedent. We hereby confirm our irrevocable obligation to fulfill the following requirements prior to the Closing Date:

- **Regulatory Approvals:** Obtaining all necessary permits, licenses, and governmental consents as specified in [Section Reference].
- **Third-Party Consents:** Securing written consent from [List relevant entities/banks] regarding the transfer of obligations.
- **Documentary Deliveries:** Delivery of certified organizational documents, board resolutions authorizing the transaction, and legal opinions.
- **Financial Requirements:** Payment of [Amount/Fees] and verification of funds as stipulated in the Agreement.
- **Representations and Warranties:** Ensuring all representations remain true and correct in all material respects as of the Closing Date.

We undertake to notify you immediately in writing upon the satisfaction of each condition listed above. Should any condition become impossible to satisfy, we will provide formal notice detailing the reasons for non-fulfillment.

This letter is legally binding and shall be governed by the laws of [Jurisdiction].

Sincerely,

[Signature]

[Printed Name]

[Title]

[Company Name]