

[Your Name/Entity Name]

[Your Address]

[City, State, Zip Code]

[Your Phone Number]

[Your Email]

[Date]

[Franchisor Name]

[Attn: Franchise Development Department]

[Franchisor Address]

[City, State, Zip Code]

RE: Letter of Intent to Purchase a [Franchise Name] Criminal Defense Franchise

Dear [Name of Contact Person],

This Letter of Intent ("LOI") outlines the preliminary terms under which [Your Name or Entity Name] ("Buyer") intends to purchase and operate a criminal defense law firm franchise from [Franchisor Name] ("Franchisor").

- 1. Franchise Territory:** The Buyer intends to secure the exclusive rights to operate in the following territory: [Insert County/City/Region].
- 2. Purchase Price and Fees:** The Buyer agrees to pay the standard initial franchise fee of \$[Amount], subject to the execution of the formal Franchise Agreement. Ongoing royalty fees and advertising fund contributions shall be as defined in the current Franchise Disclosure Document (FDD).
- 3. Due Diligence:** Upon acceptance of this LOI, the Buyer will have a period of [Number, e.g., 30] days to conduct a full review of the Franchisor's FDD, financial statements, and operational manuals.
- 4. Professional Qualifications:** The Buyer confirms that the designated Lead Attorney for this location, [Attorney Name], is a member in good standing with the [State] Bar Association and has no pending disciplinary actions.
- 5. Contingencies:** This offer is contingent upon the following:
 - Final approval of the Buyer's application by the Franchisor.
 - The Buyer securing financing in the amount of \$[Amount].
 - Verification of compliance with state-specific legal ethics rules regarding law firm branding and profit-sharing.
- 6. Confidentiality:** Both parties agree to keep the terms of this negotiation and any proprietary information exchanged strictly confidential.

7. Non-Binding Nature: This LOI is a statement of intent only and does not constitute a legally binding contract, except for the provisions regarding confidentiality. A binding agreement shall only exist upon the signing of the formal Franchise Agreement.

Sincerely,

[Signature]
[Your Printed Name]
[Your Title]

Accepted and Agreed:

For [Franchisor Name]: _____ Date: _____