

[Date]

[Seller Name]

[Title, e.g., CEO/Managing Partner]

[Franchisor Name/IP Law Firm]

[Address]

[City, State, Zip Code]

RE: Letter of Intent to Purchase Intellectual Property Law Franchise

Dear [Name of Contact Person],

This Letter of Intent ("LOI") outlines the preliminary terms and conditions under which [Your Name/Company Name] ("Buyer") proposes to purchase a franchise location of [Franchisor Name] ("Seller").

1. Transaction Description: Buyer intends to acquire the rights to operate an Intellectual Property Law franchise, including all associated trademarks, proprietary legal software, client intake systems, and branding assets in the territory of [Specified Location/Region].

2. Purchase Price: The proposed purchase price for the franchise rights is \$[Amount], payable as follows:

- [Amount] as an initial deposit upon signing the Franchise Agreement.
- [Amount] at the commencement of operations.

3. Due Diligence: This offer is subject to a due diligence period of [Number] days, during which the Buyer will review the Franchise Disclosure Document (FDD), financial statements, and operational manuals.

4. Contingencies: The purchase is contingent upon:

- The Buyer obtaining necessary financing.
- The Buyer's satisfactory review of the firm's current IP portfolio and litigation history.
- Verification of all state and federal bar compliance requirements.

5. Confidentiality: Both parties agree to keep the terms of this LOI and all shared information confidential throughout the negotiation process.

6. Non-Binding Nature: This letter is a statement of intent and does not constitute a legally binding agreement, except for the provisions regarding confidentiality and due diligence.

This offer remains valid until [Date/Time]. We look forward to your response.

Sincerely,

[Your Signature]
[Your Printed Name]
[Your Title/Company]
[Phone Number]
[Email Address]

Accepted by [Franchisor Name]:

Signature: _____ Date: _____