

[Date]

[Recipient Name]

[Title/Board of Directors]

[Company Name]

[Company Address]

Re: Letter of Intent for Management Buyout of [Company Name]

Dear [Recipient Name],

This Letter of Intent ("LOI") outlines the preliminary proposal by the undersigned Senior Associates (the "Management Team") to acquire the entire issued share capital and business operations of [Company Name] (the "Company").

1. Purchase Price and Structure

The Management Team proposes an enterprise value of \$[Amount]. The acquisition is intended to be structured as a [Stock/Asset] purchase, funded through a combination of management equity, private financing, and [Debt/Seller Note].

2. Rationale

As Senior Associates, we have a deep understanding of the Company's operations, culture, and client base. Our goal is to ensure a seamless transition of ownership while executing a long-term growth strategy that preserves the Company's legacy.

3. Due Diligence

Following the acceptance of this LOI, the Management Team will require a period of [Number] days to conduct confirmatory due diligence, including financial, legal, and operational reviews.

4. Exclusivity

In consideration of the resources to be expended, the Company agrees to an exclusivity period of [Number] days, during which it will not engage in negotiations with any other third-party purchasers.

5. Confidentiality

The parties agree that the existence and terms of this LOI shall remain strictly confidential, except as required by law or for the purpose of securing financing.

6. Non-Binding Nature

Except for the provisions regarding Exclusivity and Confidentiality, this letter is a non-binding expression of intent and does not create a legal obligation to complete the transaction until a formal Purchase Agreement is executed.

We look forward to your favorable response and to discussing this proposal further.

Sincerely,

[Name of Lead Senior Associate]
On behalf of the Management Team

Agreed and Accepted:

Signature: _____
Name: [Authorized Signatory for Company]
Date: _____