

**Date:** [Date]

**RE: Patient Transfer of Care**

**Patient Name:** [Patient Full Name]

**Date of Birth:** [DOB]

**Relocation Date:** [Move-in Date]

**To:** [Receiving Physician/Medical Director Name]

**Facility Name:** [Name of Assisted Living Facility]

**Address:** [Facility Address]

Dear Doctor,

This letter serves as a formal clinical handover for [Patient Name], who is relocating to your facility. I have served as the patient's primary care provider since [Year/Date].

**Current Diagnoses:**

[List primary chronic conditions, e.g., Hypertension, Type 2 Diabetes, Mild Cognitive Impairment]

**Active Medications:**

[List medication names, dosages, and frequency]

**Allergies:**

[List allergies or state "No Known Drug Allergies"]

**Recent Clinical Summary:**

[Briefly describe recent labs, cognitive status, or mobility concerns]

**Immunization Status:**

[Note last Flu, COVID-19, or Pneumonia vaccinations]

**Advanced Directives:**

[Specify: Full Code / DNR / DNI / Power of Attorney info]

Attached you will find the most recent encounter notes, laboratory results, and a signed medication administration record (MAR). Please contact my office at [Phone Number] if you require further clarification during this transition.

Sincerely,

[Signature]

[Physician Name, Credentials]

[Practice Name]

[Contact Information]