[Date]

[Seller Name]
[Seller Address]
[City, State, Zip Code]

RE: Letter of Intent for the Acquisition of [Legal Services Company Name]

Dear [Contact Person Name],

This Letter of Intent ("LOI") outlines the preliminary terms for the purchase of [Legal Services Company Name] (the "Company") by [Buyer Name] (the "Buyer").

1. Purchase Price: The proposed purchase price for the Company is $[Amount], subject to final due diligence and adjustments.

2. Due Diligence: Upon execution of this LOI, the Buyer shall have [Number] days to conduct a full review of the Company's financial records, client contracts, case files, and operational procedures.

3. Exclusivity (No-Shop Clause): In consideration of the costs incurred by the Buyer for due diligence, the Seller agrees that for a period of [Number] days from the date of this letter (the "Exclusivity Period"), the Seller and its representatives will not negotiate, solicit, or entertain any offers from other parties regarding the sale of the Company or its assets.

4. Confidentiality: Both parties agree to keep the existence and terms of this LOI, as well as all information exchanged during due diligence, strictly confidential.

5. Non-Binding Effect: Except for the provisions regarding Exclusivity and Confidentiality, which are legally binding, this LOI is a statement of intent and does not create a legal obligation for either party to complete the transaction.

6. Governing Law: This agreement shall be governed by the laws of the State of [State Name].

If these terms are acceptable, please sign and return a copy of this letter by [Expiration Date].

Sincerely,

[Buyer Signature]
[Buyer Printed Name]

Accepted and Agreed:

_____
[Seller Signature]
[Date]