[Your Company Name]
[Street Address]
[City, State, Zip Code]
[Date]

[Partner Name]
[Law Firm Name]
[Street Address]
[City, State, Zip Code]

Re: Letter of Intent for Legal Representation - Initial Public Offering (IPO)

Dear [Partner Name],

This Letter of Intent ("LOI") confirms the intent of [Your Company Name] (the "Company") to engage [Law Firm Name] (the "Firm") as lead securities counsel to assist in the preparation and execution of the Company's Initial Public Offering.

1. Scope of Services
The Firm will provide legal services including, but not limited to:

- Conducting legal due diligence.
- Restructuring corporate governance and charters for public company compliance.
- Drafting and filing the Registration Statement (Form S-1) with the SEC.
- Managing communications with the SEC, FINRA, and relevant stock exchanges.
- Assisting in the negotiation of the Underwriting Agreement.

2. Proposed Timeline
The Company intends to target a filing date of approximately [Date] and a listing date of [Date], subject to market conditions and regulatory approval.

3. Fees and Expenses
The Company agrees to the fee structure as outlined in the attached Fee Proposal. This includes an initial retainer of $[Amount] and [hourly rates / fixed fee arrangements]. The Company will reimburse the Firm for all reasonable out-of-pocket expenses incurred during the engagement.

4. Confidentiality
Both parties agree to maintain strict confidentiality regarding the IPO process and any non-public proprietary information exchanged during this engagement.

5. Non-Binding Nature
This LOI serves as a statement of intent. The formal attorney-client relationship shall be governed by a definitive Engagement Agreement to be signed by both parties.

Please indicate your acceptance of these terms by signing below.

Sincerely,

[Signature]
[Name of Authorized Officer]
[Title]
[Your Company Name]

Accepted and Agreed:

[Signature]
[Partner Name]
[Law Firm Name]
[Date]