[Date]

[Recipient Name]
[Title/Position]
[Company Name]
[Address]

Subject: Letter of Intent Regarding Pre-IPO Corporate Restructuring

Dear [Name],

This Letter of Intent ("LOI") outlines the proposed framework for the corporate restructuring of [Company Name] (the "Company") in preparation for a proposed Initial Public Offering ("IPO") on the [Exchange Name].

1. Objectives of Restructuring
The primary goal is to optimize the corporate structure to maximize shareholder value, ensure regulatory compliance, and satisfy the listing requirements of the [Exchange Name].

2. Proposed Structural Changes
The restructuring may include, but is not limited to:

- Conversion of [Legal Entity Type] to a [Public Limited Company/Corporation].
- Consolidation of subsidiary holdings under a single parent holding company.
- Reclassification and simplification of share capital classes.
- Elimination of intercompany debts or non-core assets.

3. Corporate Governance
As part of this intent, the Company will appoint independent directors and establish Audit, Compensation, and Nominating committees in alignment with IPO standards.

4. Confidentiality
All information exchanged during the restructuring process shall remain strictly confidential and used solely for the purpose of the IPO preparation.

5. Non-Binding Nature
This LOI reflects the current intentions of the parties and is not a legally binding agreement to complete the restructuring or the IPO, except for the provisions regarding confidentiality.

6. Governing Law
This letter shall be governed by the laws of [Jurisdiction].

Please indicate your acknowledgment of this intent by signing below.

Sincerely,

[Signature]
[Printed Name]
[Title]
[Company Name]

Acknowledged and Agreed:

Signature: ____________________________
Name: [Recipient Name]
Date: ____________________________