

[Your Company Name]

[Street Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Recipient Name/Financial Institution]

[Title]

[Company Name]

[Street Address]

[City, State, Zip Code]

RE: Letter of Intent for Securitization of Corporate Retainer Agreements

Dear [Recipient Name],

This Letter of Intent ("LOI") outlines the preliminary interest of [Your Company Name] ("Originator") to enter into an agreement with [Recipient Company Name] ("Investor/Arranger") for the purpose of securitizing a portfolio of existing corporate retainer agreements.

1. Description of Assets: The assets consist of active, legally binding corporate retainer agreements with [Number] clients, representing a total monthly recurring revenue of [Amount] and a projected annual contract value of [Amount].

2. Proposed Structure: The Originator intends to transfer these receivables into a Special Purpose Vehicle (SPV). The Investor will facilitate the issuance of asset-backed securities or provide a credit facility secured by the cash flows from these retainers.

3. Use of Proceeds: The capital raised through this securitization will be utilized for [Briefly state purpose, e.g., working capital, expansion, or debt refinancing].

4. Due Diligence: Upon signing this LOI, the Originator will provide access to relevant financial data, client contracts, and payment histories to allow the Investor to conduct a formal audit and risk assessment.

5. Confidentiality: Both parties agree to maintain strict confidentiality regarding the terms of this proposal and all proprietary data exchanged during the evaluation period.

6. Non-Binding Nature: This letter represents an expression of intent only and does not constitute a legally binding obligation to enter into a final transaction, with the exception of the confidentiality clause.

7. Expiration: This offer shall remain valid until [Date].

Please indicate your acceptance of these preliminary terms by signing below.

Sincerely,

[Signature]

[Your Name]

[Your Title]

Acknowledged and Agreed:

Signature: _____

Name: [Recipient Name]

Title: [Recipient Title]

Date: _____