

[Your Company Name]

[Street Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Institution/Special Purpose Vehicle Name]

[Street Address]

[City, State, Zip Code]

RE: Letter of Intent for the Securitization of Litigation Funding Receivables

Dear [Recipient Name],

This Letter of Intent ("LOI") outlines the preliminary terms and conditions under which [Your Company Name] ("Originator") proposes to enter into a securitization transaction involving a portfolio of litigation funding receivables with [Recipient Institution Name] ("Investor/Purchaser").

1. Description of Assets: The assets to be securitized consist of a pool of legal claim funding receivables, including but not limited to, principal advances and accrued returns/success fees arising from [identify types of cases, e.g., personal injury, commercial litigation, or mass torts].

2. Proposed Structure: The Originator intends to transfer the receivables to a Special Purpose Vehicle (SPV). The SPV will issue [Debt Securities/Notes] backed by the cash flows generated from the resolution of the underlying legal claims.

3. Portfolio Size: The estimated aggregate face value of the initial portfolio is \$[Amount].

4. Purchase Price and Funding: The purchase price for the receivables and the interest rate of the issued securities shall be determined following a formal valuation and credit enhancement review.

5. Due Diligence: Upon execution of this LOI, the Investor shall have a period of [Number] days to conduct due diligence, including a review of the Originator's underwriting criteria, historical recovery rates, and legal documentation for the underlying claims.

6. Exclusivity: The Originator agrees to an exclusivity period of [Number] days, during which it will not negotiate with other parties regarding the securitization of this specific asset pool.

7. Confidentiality: Both parties agree to keep the terms of this LOI and all information exchanged during due diligence strictly confidential.

8. Non-Binding Nature: Except for the provisions regarding Confidentiality and Exclusivity, this letter is a non-binding expression of intent and does not create a legal obligation for either party to close the transaction.

If this proposal is acceptable, please sign and return a copy of this letter.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

Accepted and Agreed:

[Name of Recipient Authorized Signatory]

[Date]