

[Attorney/Law Firm Name]
[Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Date]

[Recipient Name]
[Investment Firm/Financial Institution Name]
[Address]
[City, State, Zip Code]

RE: Letter of Intent for Securitization of Post-Settlement Attorney Fees

Dear [Recipient Name],

This Letter of Intent ("LOI") outlines the proposed terms for the securitization of earned legal fees arising from the settlement of [Case Name/Reference Number]. This document serves as a formal expression of interest and provides the framework for a definitive agreement between [Law Firm Name] ("Firm") and [Financial Institution Name] ("Investor").

1. Description of Assets: The assets to be securitized consist of post-settlement attorney fees totaling \$[Amount]. These fees have been earned pursuant to a final settlement agreement reached on [Date] and are pending distribution from the [Settlement Fund/Qualified Settlement Fund].

2. Proposed Transaction: The Investor shall provide an upfront capital advance to the Firm in exchange for the assignment of a specific portion or the entirety of the anticipated fee distribution.

3. Purchase Price/Advance Amount: The Investor proposes to provide a sum of \$[Amount], representing [Percentage]% of the face value of the earned fees, subject to due diligence.

4. Due Diligence: Upon execution of this LOI, the Firm will provide the Investor with access to relevant documentation, including the settlement agreement, court orders, and verification of the payor's ability to fund.

5. Closing Date: The parties intend to execute a definitive Purchase and Sale Agreement on or before [Date].

6. Exclusivity: The Firm agrees to a period of [Number] days of exclusivity to negotiate this transaction with the Investor.

7. Confidentiality: Both parties agree to maintain strict confidentiality regarding the terms of this LOI and all proprietary information shared during the due diligence process.

8. Non-Binding Nature: Except for the provisions regarding Exclusivity and Confidentiality, this LOI is non-binding and serves only as a statement of intent. A binding obligation will only arise upon the execution of a formal written agreement signed by both parties.

If these terms are acceptable, please sign and return a copy of this letter.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Law Firm Name]

Agreed and Accepted:

[Signature of Investor Representative]

[Name and Title]

[Date]