

[Your Name/Company Name]
[Your Address]
[Phone Number]
[Email Address]

[Date]

[Client Name]
[Client Address]

Subject: Protecting Your Family Wealth and Long-Term Care Planning

Dear [Client Name],

I am writing to you because many families overlook one of the greatest risks to their financial security: the rising costs of long-term care and the potential erosion of family inheritance due to unforeseen medical expenses.

Effective wealth protection is about more than just investment growth; it is about ensuring that what you have built is shielded from the costs of aging. Without a specific strategy in place, a significant portion of your estate could be diverted to healthcare providers rather than your chosen beneficiaries.

Our advisory services focus on the following key areas:

- Asset protection strategies to safeguard your home and savings.
- Long-term care insurance and alternative funding solutions.
- Tax-efficient wealth transfer to the next generation.
- Estate planning coordination to ensure your wishes are legally protected.

I would like to invite you to a brief consultation to review your current situation and identify any gaps in your protection plan. My goal is to provide you with peace of mind knowing that your lifestyle and your family's future are secure.

Please contact my office at [Phone Number] or reply to this email to schedule a convenient time to talk.

Sincerely,

[Your Signature]
[Your Printed Name]
[Your Title]