

[Date]

[Client Name]  
[Client Address]  
[City, State, Zip Code]

Dear [Client Name],

Welcome to [Agency/Company Name]! We are excited to have you as a new client and thank you for choosing us for your health insurance needs. Your policy, [Policy Type/Number], is now active effective [Date].

Our goal is to provide you with the highest level of protection and service. If you have any questions regarding your benefits, claims, or provider network, please do not hesitate to contact us at [Phone Number] or [Email Address].

### **Your Full Protection Matters**

While your health coverage is a vital first step, we want to ensure there are no gaps in your overall financial security. Many of our clients find peace of mind by pairing their health insurance with the following additional coverages:

- **Dental and Vision:** Affordable plans to cover routine exams and procedures.
- **Life Insurance:** Essential protection to secure your family's future.
- **Disability Income:** Coverage to replace your paycheck if you are unable to work due to illness or injury.
- **Medicare Supplements:** Tailored options for those transitioning into retirement.

If you would like a no-obligation quote or a quick review of your current coverage in these areas, please let me know. We are happy to help you find the best value for your specific needs.

Thank you again for your trust. We look forward to serving you for many years to come.

Best regards,

[Your Name]  
[Your Title]  
[Agency/Company Name]